

CHARITABLE GIFT ANNUITY

A charitable gift annuity is a transaction in which an individual transfers cash or property to Joslyn Art Museum in exchange for the Museum's promise to make fixed annuity payments to the donor and, if desired, a beneficiary during their lifetime.

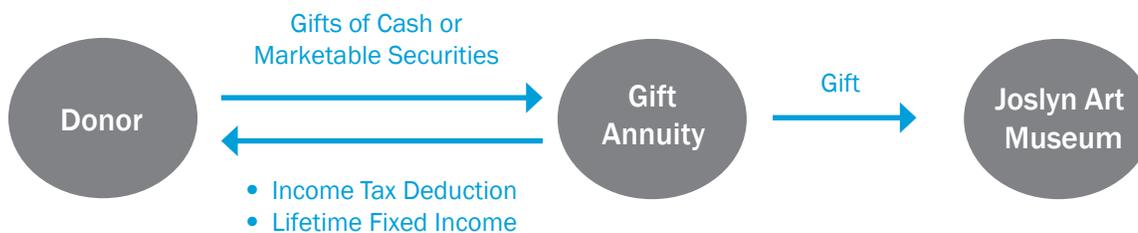
Benefits:

- Lifetime payments for yourself and possibly a beneficiary
- Charitable deduction for a portion of the value of the gift
- Part of the annual payment is considered a tax-free return of capital
- Capital gains tax savings when you contribute appreciated securities

Your Gift At Work

A gift may be designated as unrestricted and used at the Museum where most needed or you may designate your gift to one of the Museum's established endowment funds such as Art, Education, Conservation, Durham Center for Western Studies, Sculpture Garden or the Museum's General endowment fund. You may also leave a permanent legacy through a named fund that supports any of our endowment areas.

Let us know what you want to accomplish, or what your interests and passions are, and we will ensure your gift is focused in the area that means the most to you.



Payments to the donor can begin immediately or can be deferred for a period determined by the donor and set forth in the annuity contract. Minimum amount of annuity is \$10,000.

Note: Information provided is general and educational in nature. It is not intended to be, and should not be construed as legal or tax advice. Please consult with your advisor(s) to determine the ultimate deductibility of your donations.